

transmitted, since October 15, 1976) for the reimbursement of which the Trustee or any additional trustee claims or may claim a lien or charge, prior to that of the Bonds, on the Trust Estate, including property or funds held or collected by any of them as Trustee, or additional trustee, and which has not previously been reported pursuant to this paragraph (2), if such advances remaining unpaid at any time aggregate more than 10% of the principal amount of the Bonds outstanding at such time.

(c) Reports pursuant to this § 15.04 shall be transmitted by mail (i) to all holders of Bonds as the names and addresses of such holders appear in the information preserved at the time by the Trustee in accordance with the provisions of § 15.02 hereof and (ii) to such other holders of Bonds as have, within two years preceding such transmission, filed their names and addresses with the Trustee for such purpose.

(d) A copy of each such report shall, at the time of such transmission to Bondholders, be filed by the Trustee with each stock exchange upon which any Bonds are listed and also with the Securities and Exchange Commission. Upon the listing of the Bonds or any series thereof (other than Series A thereof) upon any stock exchange the Companies will so advise the Trustee.

(e) The Trustee may state in any report made pursuant to the provisions of this § 15.04, if such be the fact, that any or all information therein contained in respect of any additional trustee is based on reports made to the Trustee by such additional trustee pursuant to the provisions of § 15.05 hereof, and, subject to the provisions of § 9.01, § 14.06 and § 14.07 hereof, shall incur no liability for any statement made on the basis of any such report. If any additional trustee shall fail to furnish to the Trustee, pursuant to the provisions of said § 15.05, within a reasonable time before the Trustee is required to make any report under this § 15.04, the information required to be included in such report in respect of such additional trustee, the Trustee shall be under no liability for failure to include such information in such report, but shall state in such report (if it knows that such information was required to be furnished) that such additional Trustee failed to furnish such information.

§ 15.05. Each additional trustee, if any, shall report to the Trustee, in writing, not less than 15 days before the Trustee is required to make any report pursuant to the provisions of § 15.04(a), all information concerning

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